



AIA PHILAM LIFE ELITE FUNDS

EXPERT SAVINGS IN EXPERT HANDS

Feel secure with all your financial needs with our expert managing.



HEALTHIER, LONGER,
BETTER LIVES



AIA Philam Life Elite Funds will provide both the exposure and the option to participate investing on a global scale.

The funds are actively managed by AIA Investment Management, the exclusive investment arm of AIA Group – a leading asset owner and institutional asset manager.

We are now making this level of global expertise available to you.



SAVINGS:

AIA Future Builder
Future Protect
MoneyWorks[®]/Active MoneyWorks[®]



PROTECTION:

AIA All-in-One Plus
Family Provider/Active Family Provider
Family Secure



HEALTH:

AIA Health Cover
Health Invest Plus/Active Health Invest Plus



EDUCATION:

Future Scholar



INVESTMENT:

Peso Money Tree[®]
Peso Money Tree Elite



MEDICAL:

AIA Med-Assist

**Available for top-ups and fund switch only*



**HEALTHIER, LONGER,
BETTER LIVES**

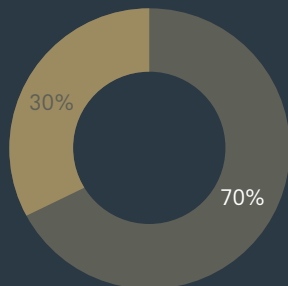
BESPOKE WEALTH SOLUTIONS

AIA PHILAM LIFE ELITE FUNDS

Our wealth solutions are tailored to suit your goals and risk preferences. Your portfolio will comprise a strategic mix of equities and bonds, targeted to providing optimal returns and financial stability for the long term.

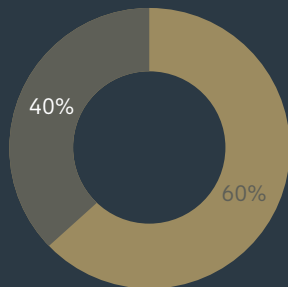
AIA PHILAM LIFE ELITE CONSERVATIVE

Low to Medium Risk



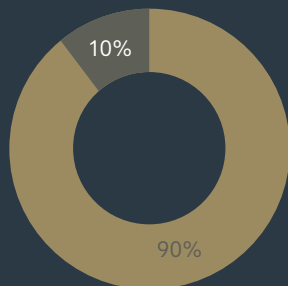
AIA PHILAM LIFE ELITE BALANCED

Medium to High Risk



AIA PHILAM LIFE ELITE ADVENTUROUS

High Risk



● Fixed Income ● Equities

AIA INVESTMENT MANAGEMENT

AIA brings its global institutional investment capabilities to retail clients, helping them achieve their long-term investment return objectives.

Managing over

USD 293.6 BILLION¹

With access to the world's finest global institutional asset managers.



Investment Manager to AIA, the largest independent publicly listed pan-Asian life insurance group²



Leading asset owner with USD 339.8 Billion of total assets³



250+ investment professionals



Averaging 12 years of experience



18 markets in Asia, plus funds platform in Luxembourg



Global expertise and the access to the finest asset managers



Long-term investor with a focus on sustainable themes and return sources



600+ Investment Staff



Consistent, reliable returns on a long-term basis

1. As of 31 December 2021, AIA Annual Report 2021v

2. <https://www.aia.com/en/about-aia.html>

3. As of 31 December 2021

OUR PARTNERS



Founded in 1908 Edinburgh, it is one of the UK's largest and oldest investment management firms.

With USD 454.8 Billion in AUM as of December 2021

WELLINGTON MANAGEMENT®

Private, independent investment management firm and adviser to over 2,200 institutions.

With USD 1.426 Trillion in AUM as of December 2021

BlackRock

Founded in 1988, BlackRock operates globally with offices in 35 countries and clients in 100 countries.

With USD 10 Trillion in AUM as of December 2021



Founded in 1931, Capital Group, is one of the largest investment managers in the US.

With USD 2.7 Trillion in AUM as of December 2021.

This brochure is for illustrative purposes only. All investment strategies have the potential for profit and loss. Valid for distribution in the Philippines only.

Ver: September 2022.

ABOUT AIA PHILIPPINES

AIA Philippines (AIA Philippines Life and General Insurance Company, Inc.), formerly AIA Philam Life (The Philippine American Life and General Insurance Company), is the country's premier life insurance company. Originally established on 21 June 1947 as Philam Life, AIA Philippines has earned the trust of customers for its financial strength, strong brand name, and ability to deliver on its promises.

AIA Philippines has PHP726.73 billion in total assets¹ and PHP72.21 billion in net worth² as of 31 December 2021 while serving almost 800,000 individual policyholders and nearly 800,000 insured group members.

AIA Philippines understands the needs of its customers and provides holistic solutions that include life protection, health insurance, savings, education, retirement, investment, group, and credit life insurance. It also offers bancassurance through its subsidiary, BPI AIA Life Assurance Corporation (formerly BPI-Philam Life Assurance Corporation).

Based on the Insurance Commission results as of 31 December 2021, the combined total premium income of AIA Philippines and BPI AIA was at PHP33.91 billion.

AIA Philippines is a member of AIA Group Limited, the largest independent publicly listed pan-Asian life insurance group.

ABOUT AIA

AIA Group Limited and its subsidiaries (collectively "AIA" or the "Group") comprise the largest independent publicly listed pan-Asian life insurance group. It has a presence in 18 markets – wholly-owned branches and subsidiaries in Mainland China, Hong Kong SAR³, Thailand, Singapore, Malaysia, Australia, Cambodia, Indonesia, Myanmar, New Zealand, the Philippines, South Korea, Sri Lanka, Taiwan (China), Vietnam, Brunei and Macau SAR⁴, and a 49 percent joint venture in India.

The business that is now AIA was first established in Shanghai more than a century ago in 1919. It is a market leader in Asia (ex-Japan) based on life insurance premiums and holds leading positions across the majority of its markets. It had total assets of US\$340 billion as of 31 December 2021.

AIA meets the long-term savings and protection needs of individuals by offering a range of products and services including life insurance, accident and health insurance and savings plans. The Group also provides employee benefits, credit life and pension services to corporate clients. Through an extensive network of agents, partners and employees across Asia, AIA serves the holders of more than 39 million individual policies and over 16 million participating members of group insurance schemes.

AIA Group Limited is listed on the Main Board of The Stock Exchange of Hong Kong Limited under the stock code "1299" with American Depositary Receipts (Level 1) traded on the over-the-counter market (ticker symbol: "AAGIY").

1. Based on the 2021 annual accounts Securities and Exchange Commission (SEC) filing.

2. Based on the 2021 annual accounts Securities and Exchange Commission (SEC) filing.

3. Hong Kong SAR refers to Hong Kong Special Administrative Region.

4. Macau SAR refers to Macau Special Administrative Region.

Let's continue the conversation.

Call (02) 8528-2000  aia.com.ph facebook.com/AIAPhilippines